

Implementation of Clinical Billing and Coding Curriculum

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Texas A&M Family Medicine Residency



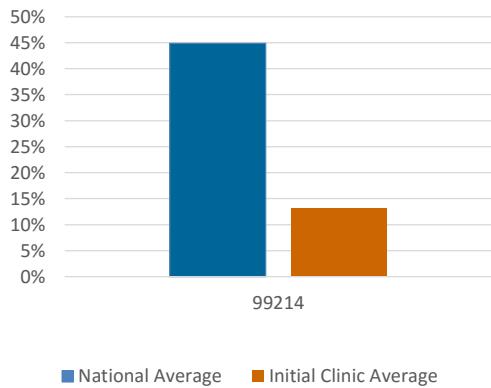
Problem

- May 2016- New Director of Clinical Operations began tracking billing and coding trends
- Coding percentages were collected and compared to the national average



Initial Findings

99214 Percentages



💡 CMS National Family Medicine average for 99214: 44.9%

💡 Baseline for TAMFMR from August 2014 - July 2016 for 99214: 11.2%

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Why does it matter?

- 💡 CMS compliance (avoid an audit)
- 💡 Financial implications to Texas A&M Physicians
- 💡 Imperative for residents to learn accurate coding to apply in their future practice



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Potential Causes of Under Coding



- ❖ Deficit in clinical coding knowledge among Resident and faculty physicians
- ❖ Physical inability of preceptor to evaluate patient with resident at the time of service

Solution

- ❖ Faculty development by using E&M University
- ❖ Resident didactic lectures
- ❖ Implementation of a clinical billing and coding curriculum
- ❖ Monthly billing performance feedback provided to faculty and residents

Coding Curriculum

Residents directed to review required E&M coding checklist with faculty assistance during clinic

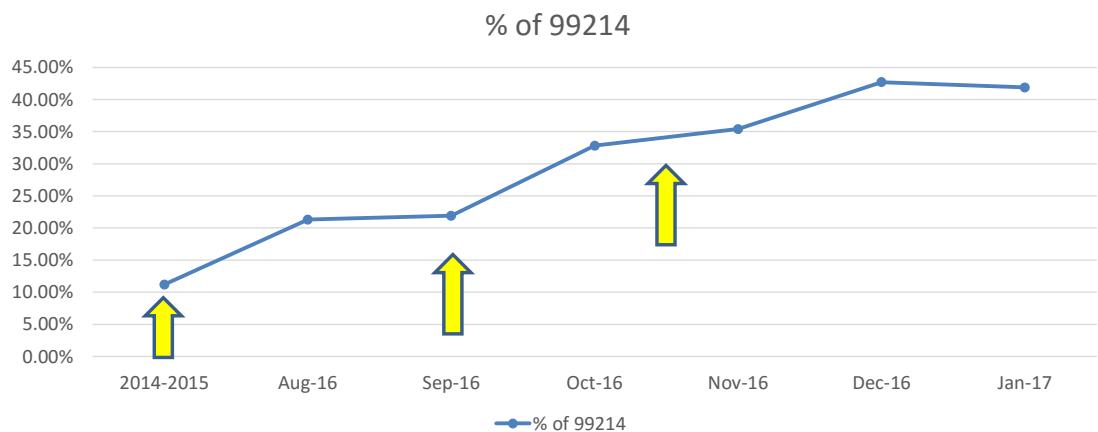
- PGY1: all non-preventative visits
- PGY2 and 3: MDM forms on first 3 visits per half day



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Impact of Solution



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Financial Impact

Assuming same patient mix and number of patient visits, if we remain at 42% 99214 visits, we expect a net **increase** of **\$334,000** in charges for fiscal year 2017



Long-term Compliance



- 💡 Accurate coding by all physicians in the practice, while not artificially padding numbers
- 💡 Monthly coding accuracy report provided to physicians for review
- 💡 Added to our quarterly peer review process



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H.O.M.E.S

Hospital Opioids Maintenance of Efficacy and Safety
Jason McElyea, DO
DME/PD McAlester Regional Health Care Center



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Reaction vs. Ruin

- Septic story
- Rate of addiction between 8-12% of those prescribed narcotics. [11]

Background:

- Can we safely prescribe less opioids without any impact to patient satisfaction?
- 74% of physicians state that they feel pressured to give narcotics to maintain HCAHPS [1]

Objective:

- Evaluate the impact of monitoring and non-punitive recommendations on patient safety and satisfaction.

Endpoints

- Patient satisfaction with pain control
 - As measures by HCAHPS
- Reduction in Opiate Related Adverse Drug Events
- Reduction in Narcan Use
- Reduction in Length of Stay
- Cost Efficacy

Demographics

- Level 3 trauma center with 166 approved beds. We are a public trust hospital in an area serving over 100,000. Impacting 17 counties in southeastern Oklahoma
- Icu, Medical, Step Down, SNF, Rehab, peds, ob/gyn
- Average daily census 47

Methods:

- October 2015 formed stewardship committee
- January 2016: Removal of IV morphine and ativan from hospitalist order set
 - Physicians are still able to order, but must be written separately.
- January 2016: Tracking the amount prescribed for high potency narcotics (i.e. hydromorphone, meperidine)
 - fentanyl IV excluded as it is used only for sedation
- March 2016: CME event to review the updated CDC guidelines for Opioid use.
- July 2016: Informing physicians of how their prescribing practices compared to others
 - Quarterly trend sheets placed in physician areas.
- July 2016: Daily pharmacy review of total Milligram Morphine Equivalents written with recommendations to those exceeding CDC recommendations.
 - 50MME leads to Double risk of adverse events
 - 100MME leads to Nine times greater risk of adverse events

What Does That Look Like?

(50MME Doubles Risk)

| | |
|-------------------------|----------------------------|
| Ultram 100mg PO q 4-6 | Morphine 2.5mg IV q 4-6 |
| Lortab 10 mg PO q 4-6 | Morphine 5mg IV q 8 |
| Percocet 5mg PO q 4 | Morphine 10mg IV q 16 |
| Percocet 10mg PO q 8 | Dilaudid 1mg IV q 16 |
| Morphine 10 mg PO q 4-6 | Dilaudid 2mg IV ONCE daily |
| Dilaudid 0.5mg PO once | Fentanyl 50 mcg IV ONCE |

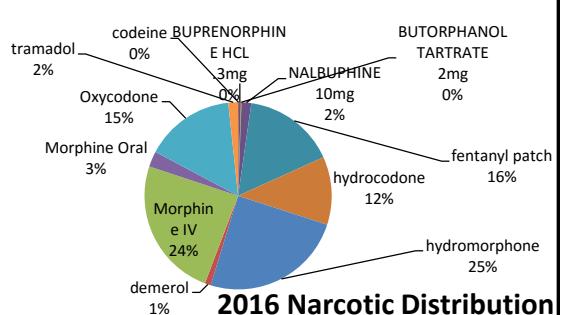
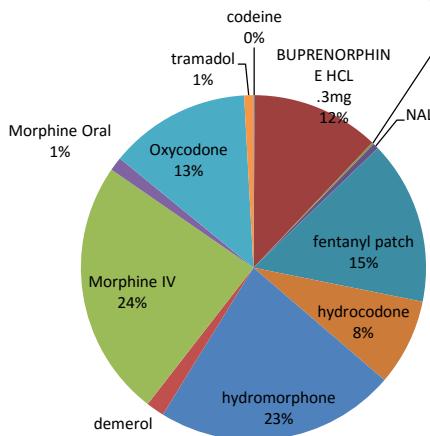
Yes, several of these are less than what you routinely write.

Risk vs Benefits (at double these doses it doubles your chance of having a problem)

At Twice these doses it is 9X greater risk!

Prescribing Habits

(drawn to scale)



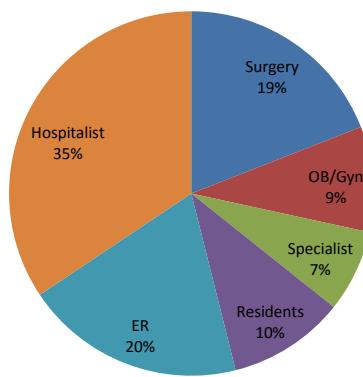
Oral Vs IV

- The total decrease in Milligram Morphine Equivalent IV from 2015 to 2016 was 63%.
 - Not only were we writing less, we were writing lower doses.
- Oral pain medicine dispensed increased 3.15% 2015 vs 2016.
 - The Milligram Morphine equivalence change from oral was a decrease of 16%, this means more meds were administered but at a lower dose.

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Narcotics Administered (Physician Area)

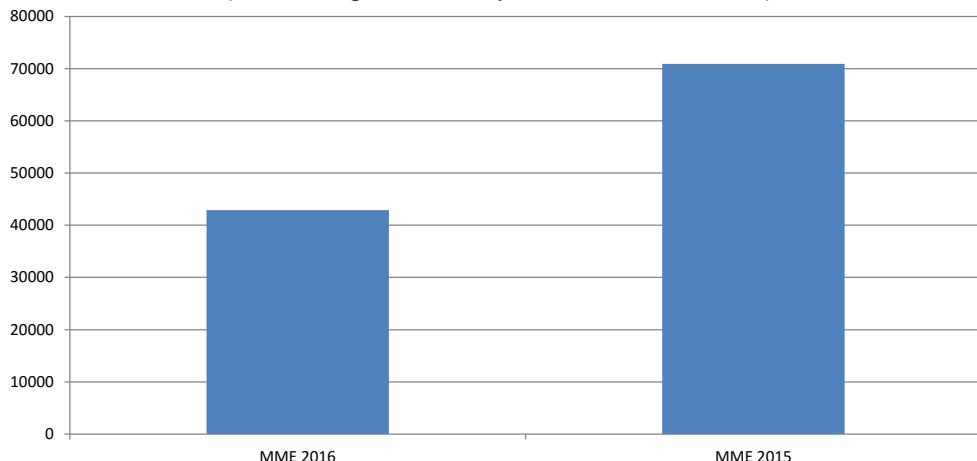


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Total Reduction MME administered

(excluding IV fentanyl used for sedation)



What does that equal?

- 7 Norco 10 mg per patient per day in 2015
 - That includes newborns.
- 4 Norco 10 mg per day per patient in 2016
 - still includes newborns

Cost

- 87 minutes of pharmacist time per day, contacting physician exceeding recommended dose and suggesting to convert from IV to oral
- This includes our concurrent antibiotic stewardship time.

Physician Acceptance

- Physicians near universally were satisfied with the results.
- A secondary study is underway to evaluate physician prescribing patterns with awareness.
 - Spoiler: Those that prescribe the most pain meds don't realize and tend to over rationalize their habits.

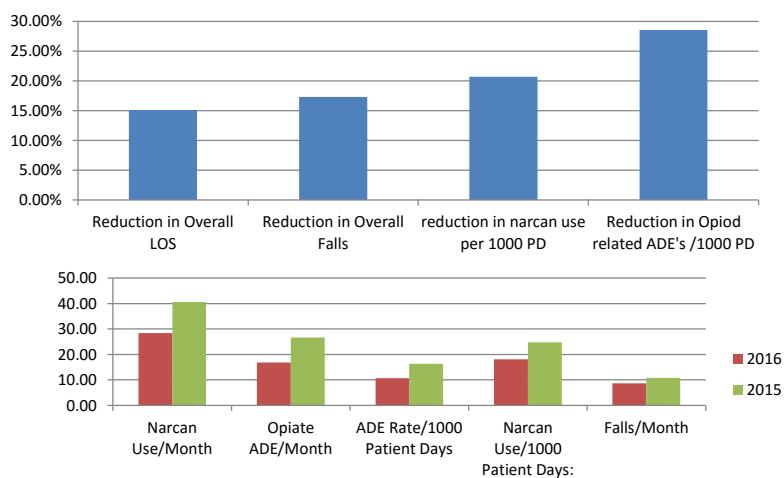
Results

- HCAHPS increased 1.36% (p=0.025)
 - Interesting note, patients actually rated their pain higher, but felt it was better controlled.
- LOS reduction decreased 15.09% (p=0.0023)
- Falls decreased 17.31%
- ADE per 1000 patient days 20.69%

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Percent Reductions



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Payoff

- Length of Stay Reduction: \$1,580,000
- Drug Cost: \$12,272.99
- Avoidable Loss due to ADE:\$1,140,000
- Total: **\$2,732,272**

References

- <https://wire.ama-assn.org/delivering-care/patient-satisfaction-surveys-need-better-address-pain-management-fighting-opioid>
- <https://www.cms.gov/Newsroom/MediaReleaseDatabase/Press-releases/2016-Press-releases-items/2016-11-01.html>
- <https://www.ncbi.nlm.nih.gov/pubmed/17066115>
- <http://jamanetwork.com/journals/jamainternalmedicine/fullarticle/1108766?resultClick=3>
- <http://www.cdc.gov/mmwr/volumes/65/rr/rr6501e1.htm>
- <https://www.ncbi.nlm.nih.gov/pubmed/26913753>
- Vizient Data
- HCAPHS score cards
- Catalyst report
- Stewardship committee data sets
- <https://www.ncbi.nlm.nih.gov/pubmed/25785523>

Effect of Non-visit Care on Resident Work Load

Vicki L. Jacobsen, M.D.
Mayo Clinic, Rochester, MN



Non-visit Care (NVC)

- Work unrelated to the patient visit
 - Patient phone calls, on-line communication
 - Test/consult results
 - Prescription refills
 - Forms
 - Notifications

Non-visit Care

- Family physicians in practice:
 - 23% of the work day
- Minimal data on how much time residents spend on NVC

Goal

- Develop an objective measure of the amount of time family medicine residents spend on NVC

METHODS

- Demographics
- Tracked NVC events on the EHR for 22 residents over 9 months
- Resident panel
- Institutional time study

Six most common NVC categories performed by residents

| Most Common NVC Categories | Total number of events | Minutes per event as measured by time study |
|---|------------------------|---|
| Orders to Sign | 15,824 | 1:00 (estimate) |
| Care Review (test results) | 12,950 | 2:59 |
| General Message (Patient on-line communication) | 6,173 | 8:44 |
| Miscellaneous | 3,231 | 3:40 |
| Emergency Department visit | 2,334 | 1:39 |
| Telephone Message | 1,474 | 7:00 |

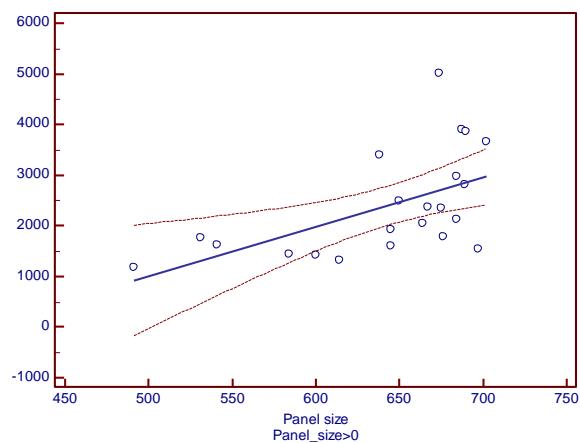
RESULTS

- 22/24 Family Medicine residents
- Mean Panel size- **642**
 - Range: 491 - 702
- Mean number of NVC events per resident
 - **2391**
 - Range: 1187 - 5010.

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Number of Non-Visit Care events for residents, by panel size



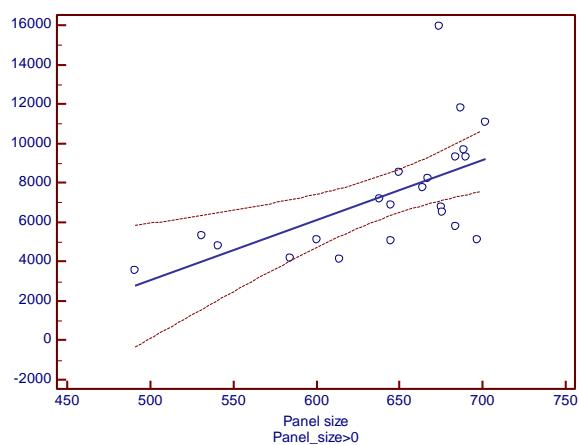
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RESULTS

- Mean of 7357.83 minutes on NVC duties in the 9 month time span, or 13.6 hours per month.
- 127.3 min of NVC time per 100 patients per month for each resident

Time Residents spent in Non-Visit Care, by panel size



DISCUSSION

- 127.3 min per 100 patients in their panel per month
- How do we keep residents within duty hour limitations?

DISCUSSION

- Strengths of study
 - Objective measurement
 - Extended time span
 - Measured all NVC performed by residents regardless of when task completed

DISCUSSION

- Limitations of study
 - Underestimation of time spent
 - Time study
 - Urgent tasks
 - Unlicensed residents
 - Did not control for # of patient visits, age & medical complexity, distance patients traveled

SUMMARY

- 127.3 min of NVC time per 100 empanelled patients per month for each resident
- Need to actively systems and curricula that promote duty hour compliance

Revolution in Resident Scheduling: A Mini-Block Model

Barbara H. Miller, MD
Program Director,
OU-Tulsa Dept. of Family & Community Medicine

with Frances Wen, PhD and Ronald Saizow, MD

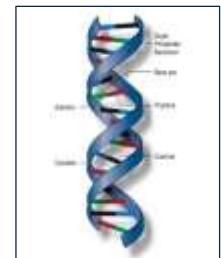


Introduction

- Where we were...
 - Everything else prioritized BUT clinic
 - Living in the “training gap”
 - Chaos in the ambulatory center
 - Poor patient continuity
 - Poor resident accountability



Introduction



- Where we wanted to be...
 - “Clinic First”
 - Complementary service/education missions
 - Continuity prioritized
 - Resident wellbeing enhanced
 - Rotations strengthened/de-fragmented

Gupta, Dube, Bodenheimer. The Road to Excellence in Primary Care Resident Teaching Clinics. Acad Med 2106;91(4):458-61.

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How we began the journey...

- Rapid resident cycling: “2+2”

AY 2016-17:
PGY-1 – all
PGY-2/3 – IP only

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|-------|------|------|------|------|-----|-----|-----|-----|-----|-----|-----|-----|
| ½ mo. | Peds | Peds | Peds | Surg | IP | IP | IP | OB | OB | OB | NBN | EM |
| ½ mo. | AMB | AMB | AMB | AMB | AMB | AMB | AMB | AMB | AMB | AMB | AMB | AMB |

Rosenblum M, et al. Rapid resident cycling: the 14-day mini-block. Acad Intern Med Insight 2009;7(4):10-11.

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The AMB Mini-Block

| | Monday | Tuesday | Wednesday | Thursday | Friday |
|----|-------------------|--------------------|-------------------|-------------------|---------------|
| AM | Continuity Clinic | Continuity Clinic | Continuity Clinic | Continuity Clinic | Theme |
| PM | Continuity Clinic | Academic Afternoon | Continuity Clinic | Continuity Clinic | Practice Mgmt |

Themes: Q1-Professionalism/Communication

Q2-Leadership Development

Q3-Behavioral Health/Wellness

Q4-Team Dynamics

The Rotation Mini-Block

| | Monday | Tuesday | Wednesday | Thursday | Friday |
|----|----------|----------|-----------|----------|----------|
| AM | Rotation | Rotation | Rotation | Rotation | Rotation |
| PM | Rotation | AA | Rotation | Rotation | Rotation |

Objectives for the Innovation

- Eliminate phase-shifting
- Reduce clinic schedule variability
- Increase ambulatory time in clinic
- Simplify the scheduling matrix
- Potentiate stable patient-learner-faculty teams

Hypothesized Impacts...

- Improve residents' perception of the clinical learning environment
- Improve continuity of care for patients
- Improve perception and observation of fluency in the ambulatory environment

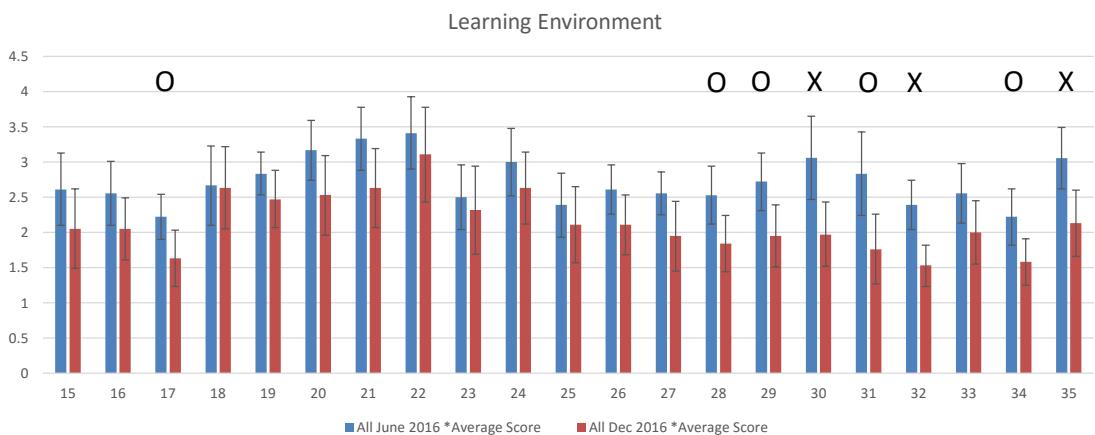
Methods for Study/Analysis

- VA Learner's Perception Survey (all)
- Modified Nominal Group Technique (R1)
- Continuity
 - UPC: % visits patients seen by PCP
 - PHY: % visits residents see their patients

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Results: VA LPS



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Significant Improvement

- Ability to focus in clinic without interruption
- Ownership/personal responsibility for patient's care
- Overall satisfaction with the learning environment!
- Near-significant: autonomy, spectrum of patient problems, diversity of patients, balanced clinic/IP duties, relationship with patients

Hypothesis Testing

- Learning Environment as primary endpoint
 - Q35 = “Overall satisfaction with learning environment”
 - Composite = average of 20 items, excl. Q35
- Compared PGY-1 vs. PGY-2/3 classes
- Student's t-test, one-tailed

Overall Satisfaction with LE

| Class | N | Mean | SD |
|---------|----|------|------|
| PGY-1 | 7 | 1.57 | 0.54 |
| PGY-2/3 | 30 | 2.82 | 0.97 |

$$t(35) = -3.26, p < .001$$

Composite Satisfaction with LE

| Class | N | Mean | SD |
|---------|----|------|------|
| PGY-1 | 7 | 1.61 | 0.49 |
| PGY-2/3 | 30 | 2.61 | 0.58 |

$$t(35) = -4.18, p < .0005$$

Results-MNGT

| Strengths | A | B | C | D | E | TOTAL |
|---|---|---|---|---|---|-------|
| Quality of Life | 5 | 5 | 5 | 3 | 5 | 23 |
| Continuity of AMB Care | 3 | 4 | 4 | 4 | 4 | 19 |
| Competency in AMB Care | 4 | 3 | 1 | 5 | 2 | 15 |
| Focused Learning | 2 | 2 | 0 | 2 | 1 | 7 |
| Smaller Learning Chunks | 0 | 0 | 3 | 0 | 3 | 6 |
| Friday Sessions | 1 | 1 | 2 | 1 | 0 | 5 |
| Areas for Improvement | A | B | C | D | E | TOTAL |
| Limited Inpatient Experience | 5 | 5 | 1 | 5 | 5 | 21 |
| 15 Straight Working Days | 1 | 3 | 4 | 3 | 3 | 14 |
| Senior Call/Post-Call | 2 | 4 | 0 | 2 | 4 | 12 |
| Low Diversity of Attendings | 4 | 0 | 5 | 1 | 1 | 11 |
| Limited OB Experience | 0 | 1 | 3 | 4 | 2 | 10 |
| Relation with Other Programs | 3 | 0 | 2 | 0 | 0 | 5 |
| Big Care Transitions/ Decreased IP Continuity | 0 | 2 | 0 | 0 | 0 | 2 |

Results-Continuity

| UPC | 6/2016 | 12/2016 |
|-------|--------|---------|
| PGY-1 | 26.82% | 49.87% |
| PGY-2 | 40.00% | 58.03% |

| PHY | 6/2016 | 12/2016 |
|-------|--------|---------|
| PGY-1 | 68.30% | 58.60% |
| PGY-2 | 65.70% | 48.24% |

Initial Conclusions

- More satisfaction in the learning environment for residents overall

| Survey item | Δ in value |
|---|------------|
| Ability to focus during clinic without interruption | 1.09 |
| Ability to balance ward/IP duties on clinic days | 1.07 |
| Overall satisfaction with the learning environment | 0.93 |
| Diversity of patients | 0.77 |
| Spectrum of patient problems | 0.69 |
| Relationship with patients | 0.64 |
| Degree of autonomy | 0.59 |

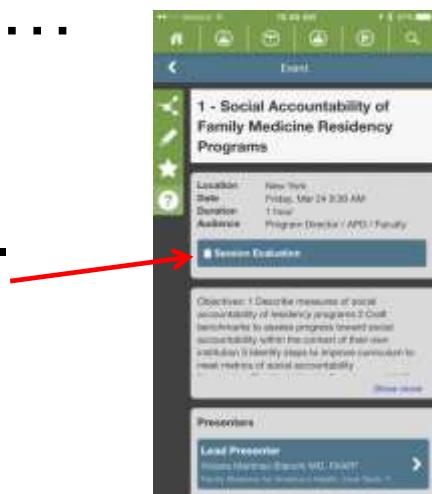
Initial Conclusions

- PGY-1 class describes improved quality of life, continuity/competency in AMB care
- Improved patient-oriented continuity of care
- Need to closely monitor in-hospital competencies, allow diversification

Next Steps...

- AY 2017-18...
 - Scale the model to all residents!
- Patient-learner-faculty preceptor teams
 - Clear line of educational/clinical responsibility
- Weave in other longitudinal pieces...
 - Thinking population health

Please...
Complete the
session evaluation.



Thank you.



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