

Patient Invitation

Invitation*

Option 1 --Patient arrives for visit with clinician

1. Nurse knows that this person is potentially eligible and gets screening form
2. Nurse uses **Screening form** to check off demographics, check eligibility (BMI, diagnoses, age) and places with chart
3. Clinician determines if patient is a good candidate (will pt. live, can pt do physical activity?—these questions not on screening form)
4. If patient is deemed eligible, **invite** patient to study

Option 2—Invite patient via phone or letter.

If using phone invitation- use *Recruitment Phone Script*

If using letter invitation—use *Recruitment Letter*.

*You may change the Invitation procedures, but notify the AAFP NRN of your alternative strategy, some may need IRB approval first..



If pt ACCEPTS, clinician gives pt **Bottom part of Screening Form** (includes info about blood draw--fasting, comfortable clothes-- and front desk scheduling), Study Information Sheet, and Green (or Red) copy of the Consent form to take home.

Clinician gives SC completed **Screening Form**. SC faxes to NRN at 913-906-6074.



Patient goes to front desk to schedule an appointment for baseline visit.

Or

SC uses referral form to call patient to schedule an appointment for the baseline visit

If pt DECLINES:
Clinician gives **Screening form** to SC. SC faxes form to NRN at 913-906-6074.

Reminder call: call patient a day or two before scheduled research visit.