

FACE-TO-FACE TRANSITIONAL CARE VISIT DOCUMENTATION

For use in plan section of visit note.

Medication reconciliation:

- Medication list updated
- New medication list given to patient/family/caregiver

Referrals:

- None needed
- Referrals made to: _____

Community resources identified for patient/family:

- None needed
- Home health agency
- Assisted living
- Hospice
- Support group
- Education program: _____

Durable medical equipment ordered:

- None needed
- DME ordered: _____

Additional communication delivered or planned:

- Family/caregiver: _____
- Specialists: _____
- Other: _____

Patient education:

Topics discussed: _____

Handouts given: _____

Initial transitional care contact was made on ____ / ____ / ____ (see separate note)



FPM Toolbox To find more practice resources, visit <https://www.aafp.org/fpm/toolbox>.

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